

Financial Information

Resources:

What financial resources do you have that will help you achieve your dream? Some examples may include:

Resources:	Totals:
Bank balance at the beginning of the term, including savings from work-term:	
Parental contribution:	
Spouse's net income: \$ _____ X _____ mths	
Academic Awards:	
Total OSAP:	
Net part-time earnings:	
Other income (Ontario Works, ODSP, Child Tax Benefits, etc):	
Other funding (First Nation contributions):	
Support Payments:	
Gifts:	
Investment Income:	
Other Resources:	
Total Resources (TR):	

Expenses:

What expenses do you have that require you to pay? Some examples may include:

Expenses:	Total:
Tuition and compulsory fees	
Books/supplies/tools/instruments	
Transportation (local and home)	
Rent: \$ _____ X _____ mths	
Utilities: \$ _____ X _____ mths	
Phone: \$ _____ X _____ mths	
Food: \$ _____ X _____ mths	
Personal Hygiene: \$ _____ X _____ mths	
Child care: \$ _____ X _____ mths	
Clothing: \$ _____ X _____ mths	
Entertainment: \$ _____ X _____ mths	
Other Expenses:	
Total Expenses:	

Financial Assistance Needed\$

Take the total Resources from above and the total Education expenses above and subtract them from each other. This will show you how much you need to achieve your dream.

Total Resources subtract (-)	Total Education Expenses	= _____ remaining
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Example:

Resources:	Totals:
Bank balance at the beginning of the term, including savings from work-term:	240.00
Parental contribution:	50.00
Spouse's net income: \$ _____ X _____ mths	0
Academic Awards:	0
Total OSAP:	0
Net part-time earnings:	0
Other income (Ontario Works, ODSP, Child Tax Benefits, etc):	0
Other funding (First Nation contributions):	400.00
Support Payments:	0
Gifts:	0
Investment Income:	0
Other Resources:	0
Total Resources (TR):	690.00

Example:

Expenses:	Total:
Tuition and compulsory fees. (If continuing education to Post-Secondary)	4,700
Books/supplies/tools/instruments	200.00
Transportation (local and home)	100.00
Rent: \$ _____ X _____ mths	400.00
Utilities: \$ _____ X _____ mths	0
Phone: \$ _____ X _____ mths	60.00
Food: \$ _____ X _____ mths	250.00
Personal Hygiene: \$ _____ X _____ mths	50.00
Child care: \$ _____ X _____ mths	0
Clothing: \$ _____ X _____ mths	150.00
Entertainment: \$ _____ X _____ mths	0
Other Expenses:	0
Total Expenses:	5,910.00

Total Resources subtract (-)	Total Education Expenses	= 5,220.00 remaining
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$$690.00 - 5,910 = 5,220.00$$